SI. Name of the Holder(s) /			Certificate No.	Distinctive	Numbers	No. of
No.	Complainants	Folio	Certificate No.	From	То	Shares
1	Kokila Chandrakant Sheth Chandrakant Panalal Sheth	K0000189	902261	933805433	933805462	30
2	Zhooben Bhiwandiwala Arnaz Bhiwandiwala	Z0010025	181121 - 181127 408294 - 408295	31060001 41398987	31060154 41399037	205
3	Ramanathan Padmanabhan	R0010603	151233 - 151236 347761 - 347765 418454	30204765 39741889 30204740	30204768 39741906 30204764	47
4	Rashmi Rassiklal	R0001921	339106 - 339110 904449	39665311 934065010	39665400 934065279	360
5	Bhaskerbhai Patel	B0001253	221586 - 221588 900612	36112932 933618458	36112943 933618494	49
6	Gloria Pinto Rubie Pinto Noel Pinto	G0025351	10504 99504649 - 99504650 99910502 - 99910503	5260331 3478491 5260231	5260360 3478590 5260330	230
7	Anagha M S M V Satyanarayana	A0012541	21222 - 21223 217462 - 217467	7503615 36034346	7503714 36034378	133
8	Sudhaben Suryakant Patel Inaben Suryakant Patel	S0001808	357329 - 357336 905159	39884632 934153213	39884719 934153478	354
9	M Aggarwal	M0003927	903327	933933981	933934030	50
10	Bhagwandas Naraindas Makhija Ishwaribai Bhagwandas Makhija	B0001198	221357 - 221361 900603	36109899 933616885	36109921 933616954	93
11	Rajesh Shantilal Lapasia	R0015958	66890 350449 - 350451	25621132 39763078	25621181 39763093	66
12	Geetha Kailas Rao Kailas Rao Kalmady	G0010191	120948 - 120953 252072 - 252074	29612655 37299333	29612731 37299357	102
13	Nalini Nadkarni Maharudra Nadkarni	N0001156	308922 - 308923 903441	39150410 933946252	39150469 933946431	240
14	Yakub Ahmad Gosla Shahara Abdulhak Gosla	Y0010010	180695 - 180698 407391 - 407392	31053417 41389609	31053451 41389619	46
15	Tara Dixit	T0010078	166903 - 166905 387613 - 387613	30530429 40242097	30530498 40242119	93

Applications have been made by the above-mentioned holders/complainants to the Company for issue of duplicate share certificates for the aforesaid shares. Any person(s) who has/have a claim in respect of the said shares should lodge such claim with the Company at its Registered Office within seven days from this date, else the Company will proceed to issue duplicate share/s in dematerialized form.

Registered Office: Disha - 3rd Floor, Plot No. 5 & 6, 2nd Stage Peenya Industrial Area IV, Peenya Bengaluru - 560 058, Karnataka

Phone: 080 2294 9150 - 9153 / Fax: 080 2294 9148
E-mail: investor.helpdesk@in.abb.com
Website: www.abb.co.in
CIN: L32202KA1949PLC032923

Place: Bengaluru Date: August 22, 2023 (Lot No.86)

Trivikram Guda Company Secretary ACS 17685





MUMBAI | WEDNESDAY, 23 AUGUST 2023 Business Standard

PROVENTUS AGROCOM LIMITED
(FORMERLY KNOWN AS PROVENTUS AGROCOM PRIVATE LIMITED)
(FORMERLY KNOWN AS PROVENTUS AGROCOM PRIVATE LIMITED)
(FORMERLY KNOWN AS PROVENTUS AGROCOM PRIVATE LIMITED)
(FORMERLY KNOWN AS PROVENTUS AGROCOM AND PRESA Numbel-40008)
(Find@proventus agrocom | Web: www.proventus agrocom | 1 Tet 9:1-2-6211)

	Email: 110@proventasagio.com 1465. 4441.protentasagio.co		2-02 110000,				
	EXTRACT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31 ³¹ MARCH, 2023 (Rs. in Lakhs)						
SI. No.	Particulars	Year ended 31.03.2023	Year ended 31.03.2022				
1	Total Income from operations (Net)	33730.10	36990.60				
2	Net Profit /(Loss) before Tax & Exceptional items	298.42	127.67				
3	Net Profit /(Loss) before Tax and after Exceptional items	298.42	127.67				
4	Net Profit /(Loss) after Tax	229.02	100.17				
5	Total Comprehensive Income for the period		-				
6	Paid-up Equity Share Capital	275.58	248.58				
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	5990.07	5104.05				
8	Earnings Per Share (of Rs. 10/- each)						
	Basic	9.03	4.03				
	Diluted	9.03	4.03				
-	XTRACT OF AUDITED CONSOLIDATED FIR	MANCIAL A					

	Diluted	9.03	4.03
ŀ	EXTRACT OF AUDITED CONSOLIDATED FII RESULTS FOR THE YEAR ENDED 31°T MAR	NANCIAL CH, 2023	Rs. in Lakhs)
SI.	Particulars	Year ended 31.03.2023	Year ended 31.03.2022
1	Total income from operations (Net)	41891.15	40326.68
2	Net Profit /(Loss) before Tax & Exceptional items	458.01	156.44
3	Net Profit /(Loss) before Tax and after Exceptional items	458.01	156.44
4	Net profit /(Loss) after Tax	367.18	113.95
5	Total comprehensive Income for the period		-

DOCK EXCHAINGER IS available on the Westell or in 8 shock Exchange and the sessionals can 6 sww.proventusagor.com have been reviewed by the Audit Committee and approved by the Board or respective meetings held on August 22, 2023. The Company's Statutor, respective meetings held on August 22, 2023. The Company's Statutor, respective meetings held on the aforesaid results. for Extraordinary items adjusted in the Statement of Profit and Loss in Spiles bubblewer; annoticeable.

Durga Prasad Jhawar Managing Director & CEO (DIN: 02005091)

The Control of Co

Services

Quantity and value of main N/A, there are no operations in the compar products/ services sold in last as is evident from its financial statements on 31-03-2022.

No information is received from the services of th anciai year imber of employees/ workmen https://sbpl.stellarinsolvency.com September 22nd, 2023 Date of issue of provisional list of prospective resolution applicants

Last date for submission of October 04th, 2023

Sdi Mr. Anup Kumar Singl Interim Resolution Professiona IBBI Regn No.:- IBBI/IPA-001/IIP-P00153/2017-2018/10322 For Supreme Bungalows Private Limited-Under CIRF Suite 18, 1st Floor, 22/28A, Manoharpukur Road Deshopriya Park, Koklata - 70029 Place : Kolkata Date : 23.08.2023

FAZE THREE AUTOFAB LIMITED

acting in concert (PACs) as defined below to the Public Shareholders of the Company as per the Securities and Exchange Bo India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").			
1.	Date	August 22, 2023	
3.	Name of the Company Details of the Offer pertaining to the Company	Fazo Times Autofab Limited Voluntary Delisting Offer made by the Acquirer and PACs, to acquire 28,89,006 equity shares ₹ 10- fees value of the Company representing 25,0% of the paid-up capital of the Company for the Public shareholders and consequently voluntary delet the equity shares of the Company for the stock exchange where Equity Shares are presently listed I.e., BSE Limited, pursuant to the SE Delisting Requisition **Those prices ₹ 64.22** **	
4.	Name(s) of the acquirer and PAC with the acquirer	Mr. Ajay Brijlal Anand ("Acquirer" or "Promoter") along with Mrs. Rashmi Anand ("PAC 1"), Mr. Sanj Anand ("PAC 2"), Mr. Vishmu Anand ("PAC 3"), Ms. Rohina Anand ("PAC 4"), Ajay Anand (HUF) ("PA 5"), Instyle Investments Private Limited ("PAC 6") and Anadry Investments Private Limited ("PAC as persons acting in concert with the Acquirer (collectively referred to as the "PACs").	
5.	Name of the Manager to the offer	Keynote Financial Services Limited Contact Persons: Jurus Thomas Tel. No.: 91:22-8826.6000 Email: mibd@keynotienida net Address: The Ruby, 9th Floor. Senapais Bapat Marg, Dadar (West), Mumbai – 400 028. SEBI Registration Number: MM 000003606	
6.	Members of the Com- mittee of Independent Directors (Please indicate the chairper- son of the Committee separately)	Mc Vinif Rahtod - Chairperson and Member Mc Manna Shah - Member Mr. Kartik Jethwa - Member	
7.	IDC Member's relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any.	 a. All members of IIOC are presently acting in the capacity of Independent Directors on the Bost of the Company; b. None of the members of IIOC holds any equily shares or other securities of the Company, cocept to Directorship as above. Check of the Company of the Company of the Company of the Statutory Committees the Board of Directors of the Company of the Statutory Committees the Board of Directors of the Company of the Statutory Committees of the Board of Direct of the Company. 	
8.	Trading in the Equity shares/other securities of the Company by IDC Members.	None of the members of IDC have traded in any of the Equity Shares / other securities of to Company: a. During the twelve months period preceding the date of the IPA; b. During the period between the date of the IPA and the date of this recommendation (i.e., Augi 22, 2023)	
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	Since, the Acquirer and PAC 1, PAC 2, PAC 3, PAC 4, PAC 5 are individuals and HUF respective three establishment of I/Or members relation with them considering parameters viz. the Directorsl Note of the Members of I/OC. A are Directors of the Deart of the PAC 6 and PAC 7; b. hold any equity sharest other securities of the PAC 6 and PAC 7; c. here any contrast's relationship with the Acquirer or the PACs.	
	Trading in the Equity shares/other securities of the acquirer by IDC Members.	Not applicable since the Acquirer and PAC 1, PAC 2, PAC 3, PAC 4, PAC 5 are individuals and HI respectively. Not applicable since the Equity shares/ other securities of PAC 6 and PAC 7 are not listed.	
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable.	Based on the review of IPA_DPA and LoF issued by the Manager to the Delisting Offer on being of the Acquirer and PACs, and valuation report of equity shares issued by Mr. Sundaramin Chartered Accountant and Registered Valuer (Reg No:-IBBIRV)062018/10238), the Members IDC recommended that: a. Floor price: X 64.22 (Rupees Sixty Four and Twenty Two Paise only) has been calculated accordance with the SEB Delisting Regulations and to that extent is fair and reasonable; b. Indicative price: \$50.0 (Rupees Sixty Free only) is higher than the Floor Price. The members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations.	
12.	Summary of reasons for recommendation	Based on review of the IPA, DPA and LoF issued by the Manager to the Delisting Offer on behalf the Acquirer and PACs, the members of IDC have considered the following reasons for making the recommendations in paragraph 11 above: a. Floor price: ₹ 64.22/. (Rupses Sixty Four and Twenty Two Paise only) has been calculated	

and certain value for their capitly Sharies at a pince which will be discovered by way of the review book building process. I can be a second or second process of the process of the reverse buildings is less than or equal to the indicative Price, them the Acquirer will be required to purchase equity shares of the Public Shareholders at the Indicative Price. The IDC, however suggests that the Public Shareholders of the Company should independe evaluate the delisting offer, market performance of the Company sorpic, the performance of Company and take informed decision in respect of the Delisting Offer. The statement of recommendation of IDC will be available on the website of the Company at w scarehreaeut/choice.

fazethreeautofab.com.
The recommendations were unanimously approved by the members of the IDC Disclosure of the Voting Pattern Details of Independen

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is in all material respect, true and correct and not mississeding, whether by omission of any information or otherwise, and includes all thin formation required to be disclosed by the Company under the SEEI Delisting Repulations. For and on behalf of



PUBLIC NOTICE

NOTICE OF THE 16th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 16"Annual General Meeting (AGM) (CHIL GM NO. 01/2023-24) (hereinafter called as "AGM") of Care Health Insurance Limited ("the Company") will be held on Thursday, September 14, 2023 at 10:30 AM through Video Conferencing/Other Audio-Visual means ("VC" / "OAW") to transact the businesses as set out in the AGM Notice. The Company has appointed Kin Technologies Limited ("KFintech"), Registrar and Share Transfer Agent to provide VC/OAVM facility along with the evoling facility for the AGM.

The Company has sent the Notice of the AGM and Annual report for the F.Y. 2022-23 through electronic mode to the members whose e-mail addresses are registered with the Company Registrar and Share Transfer Agent or with the Depository Participants in accordance with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated 113, 2020, General Circular No. 20/2020 dated May 05, 2020, General Circular No. 10/2021 dated December 18, 2021, General Circular No. 19/2021 dated December 14, 2021, General Circular No. 2/2022 dated May 05, 2022 and General Circular No. 10/2022 dated December 28, 2022 (collectively referred to as "MCA Circulars") issued by the Ministry of Corporate Affairs ("MCA").

The copy of the Notice of the AGM is also available on the Company's Website at www.careinsurance.com, and Website of the Company's Registrar and Transfer Agent viz. KFin Technologies Limited ("KFintech") at https://exerinsurance.com, and Website of the Company's Registrar and Transfer Agent viz. KFin Technologies Limited ("KFintech") at https://exerinsurance.com, and Website of the Company's Registrar and Transfer Agent viz. KFin Technologies Limited ("KFintech") at https://emetings.kfintech.com and access the shareholders/ members 'login by using the remote e-voting credentials provided to them.

Instructions for Remote E-voting and E-Voting:

- Pursuant to Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Members are provided with the facility to cast their votes on all the resolutions as set out in the Notice of the AGM using electronic voting system provided by Kfintech.
- The remote e-voting period will commence on Monday, September 11, 2023 at 9.00 A.M. IST and end on Wednesday, September 13, 2023 at 5:00 P.M. IST. The remote e-voting module shall be disabled by KFintech thereafter. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently. Amember may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting.
- The cut-off date for the purpose of ascertaining the eligibility of Members to avail e-voting facility will be Thursday, September 07, 2023 ("Cut-off date"). The voting rights of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owner maintained by the Depositories as on the Cut-off date only shall be entited to avail the facility of remote e-voting. Members may cast their vote via remote e-voting facility of KFintech through https://evoting.kfintech.com.
- Members who have acquired shares after the sending of the Notice through electronics means and before the Cut-off date may obtain the User ID and password by sending a request to KFintech at einward.ris@kfintech.com. However, if a member is already registered with KFintech for remote e-voting then such member may use existing user ID and password, and cast vote.
- . The members who will be present in the AGM through VC/ OAVM and have not already cast their vote(s) through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.
- voung and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. Members holding the shares in dematerialised form who have not registered their e-mail addresses with the Company Registrar & Share Transfer Agent or with the respective Depository Participants can temporarily get their e-mail IDs registered with RTA by using link: https://ris.kfintech.com/clientservices/mobileereg/mobileemailreg.aspx and follow the registration process as guided thereafter or alternatively member may send an e-mail request at the email id einward.ris@kfintech.com along with scanned copy of the signed request letter providing the email address, mobile umber, self-attested PAN copy and Client Master copy in case of electronic folio to receive the Notice of the AGM through email and/ or for remote e-voting, attending the AGM through VC/ OAVM and e-voting thereat. For permanent registration/updation of the email addresses, members may send the request with the relevant Depository Participant.
- The manner / procedure of e-voting has been provided in detail in the Notice of the AGM as well as in the email sent to the members by KFintech and also available on the website of the Company at www.careinsurance.com and Kfintech at https://evoting.kfintech.com. Please refer the 'e-voting user manual' for members available in the downloads section of the website of KFintech i.e. https://evoting.kfintech.com. vii.
- Any member who has any query/grievances connected with the e-voting can contact Mr. Hanumantha Rao Patri, Senior Manager Corporate Registry, KFin Technologies Limited, Selenium Tower B, Plot 31-32, Gachibowii, Financial District, Nanakramguda, Hyderabad 500032 at +91 040 67162222 or at 1800 345 4001/Toll Free) or email at viii. Nanakramguda, Hyderabad einward.ris@kfintech.com.

Further, the Shareholders are also requested to carefully read the Notes set out in the AGM Notice for more details on process to be followed for joining the AGM and manner of casting vote etc.

_, Order or the Board of Directors For Care Health Insurance Limited Sd/-

Place: New Delhi Date: August 23, 2023

ogesh Kuma Company Secretary

CARE HEALTH INSURANCE LIMITED Registered Office: 5th Floor, 19, Chawla House, Nehru Place, New Delhi-110019
Phone: +91-9289454693 Website: www.careinsurance.com Email: secretarial@careins Insurance is a subject matter of solicitation. CIN-U66000DL2007PLC161503 IRDAI Regd. No.148











er(s) to



This is only an advertisement for information purposes and is not a prospectus announcement.





SAHAJ FASHIONS LIMITED

Our Company was incorporated as Sahai Fashions Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated May 20 2011 in Roc of Jaipur. Later our company was converted into a Public Limited Company pursuant to Shareholders Resolution dated April 02, 2018 and the name of our Company was changed to "Sahaj Fashions Limited" vide fresh Certificate of Incorporation dated April 17, 2018 having CIN U17119RJ2011PLC035248 Issued by the Registrar of Companies, Jaipur. For further details please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on Page 126.

> Registered Office: Shree Bhawan Ajmer Road Madanganj Kishangarh-305801 Rajasthan India Tel: + 91 1463 246782 | Website: www.sahaifashions.in | E-mail: cfo@sahaifashions.in

Contact Person: Mr. Mukul Lakhotia, Chief Financial Officer

PROMOTERS OF THE COMPANY: MR. ROHIT TOSHNIWAL. MR. NORAT MAL CHOUDHARY. MS. SADHANA TOSHNIWAL, MS. PRABHA LAKHOTIA, MR. RAKESH CHOUDHARY, MR. MUKUL LAKHOTIA AND MR. NITIN TOSHNIWAL

INITIAL PUBLIC OFFERING OF UPTO 46,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SAHAJ FASHIONS LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 20/- PER EQUITY SHARE) AGGREGATING UPTO ₹1.395.60 LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF UP TO 44.76.000 EQUITY SHARES AGGREGATING UP TO ₹1.342.80 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1.76.000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹52.80 LAKHS. BY MR. ANKUR SHAH, SELLING SHAREHOLDER, ("OFFER FOR SALE" OR "OFS"). THIS OFFER INCLUDES A RESERVATION OF UP TO 2,36,000 EQUITY SHARES AGGREGATING UP TO ₹70.80 LAKHS (CONSTITUTING OVER 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 35.33 % AND 33.54 % RESPECTIVELY OF THE FULLY DILUTED POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 194 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR REGILIATIONS AS AMENDED FOR FURTHER DETAILS SEE "OFFER PROCEDURE" ON PAGE 202 OF THE PROSPECTUS

ISSUE

OPENS ON FRIDAY, 25 AUGUST, 2023 CLOSES ON TUESDAY, 29 AUGUST, 2023

FIXED PRICE ISSUE AT ₹30/- PER EQUITY SHARE THE ISSUE PRICE OF 30.00 IS 3.0 TIMES OF THE FACE VALUE

MINIMUM LOT 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER Simple, Safe, Smart way of Application - Make use of it!!! Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank ASBA'

account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted. UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers,

DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure

beginning on page 202 of the Prospectus. The process is also available on the website of Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism)

and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dema

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") i terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated July 28, 2023 from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI, However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 187 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to

refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 189 of the Prospectus. LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE

SENSE Khambatta Securities Limited

Address: 1 Ground Floor, 7/10, Botawala Building, 9 Bank Street, Horniman Circle, Fort, Mumbai, Maharashtra – 400 001, India Tel: 011-41645051, 022-66413315 Email: ino@khambattasecurities.com Investor Grievance Email: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com SEBI Registration No: INM000011914

Contact Person: Mr. Vipin Aggarwal;

Mr. Vinay Pareek

Bigshare Services Private Limited Address: S6-2, 6th Pinnacle Business Park.

Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra India Tel: (022) 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email:

Website: www.bigshareonline.com Contact Person: Mr.Swapnil Kate SERI Registration No. INB000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER



Sahai Fashions Limited Address: Shree Bhawan Ajmer Road Madanganj Kishangarh-305801 Rajasthan India. Tel.:+ 91 9462788792

Email: cfo@sahajfashions.in Website: www.sahaifashions.in

Contact Person: Mr. Mukul Lakhotia, Chief Financial Officer Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this offer.

DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Offer Price" on page 85 of the Prospectus, are based on our Company's restated financial statements, Investors should also refer to the sections titled 'Risk Factors and 'Financial Information' on pages 23 and 160, respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of "Issuer" Sahaj Fashions Limited, "Lead Manager"; Khambatta Securities Limited, Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue, Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov. in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.khambattasecurities.com and the website of the Issuer Company at

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 23 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors page no. 23 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "Our History and Certain Other Corporate Matters" on page 126 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 236 of the

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹13,50,00,000 consisting of 1,35,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹8,69,21,600 consisting of 86,92,160 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹13,16,81,600 consisting of 1,31,68,160 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 57 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Rohit Toshniwal: 2,500 equity Shares of ₹10 each, (2) Mr. Norat Mal Choudhary: 2,500 equity Shares of ₹10 each, (3) Ms. Sadhana Toshniwal: 2.500 equity Shares of ₹10 each. (4) Mrs. Prabha Lakhotia 2.500 equity Shares of ₹10 each.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 16, 2023. Investors should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.

On behalf of Board of Directors

Date: August 23, 2023

Rohit Toshniwa Whole Time Director

Sahaj Fashions Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.khambattasecurities.com, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.sahajfashions.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus, which has

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

लि. द्वारा **24th August 2023** को (बंधक आभूषणों की–एनपीए खातों) आयोजित होने वाली सार्वजनिक नीलामी कुछ अपरिहार्य कारणों से स्थिगित कर दी गई है और अब 15th September 2023 को सार्वजनिक नीलामी पुनः निर्धारित की गई है। सार्वजनिक नीलामी का स्थान एवं समय वही रहेगा जो कि पहले ही संबंधित कर्ज़दारों को अधिसूचित किया जा चुका है। किसी भी स्पष्टीकरण के लिए, इच्छुक व्यक्ति हमारे क्लाइंट की संबंधित शाखा में सम्पव कर सकते हैं।

ध्यान दें: नकली / कम शद्धता वाले आभषणों की नीलामी अनसची में कोई परिवर्तन नहीं होगा।

कोहली एण्ड सोब्ती एडवोकेट ए 59ए, पहली मंज़िल, लाजपत नगर-II, नई दिल्ली - 110024 नोट: ग्राहक नीलामी की निर्घारित तिथि से पहले हमारे क्लाइंट की बकाया राशि का भुगतान करके अपने गिरवी रखे गहनों को छुड़ा सकते हैं। ग्राहक ईमेल आईडी: recoverynorth@muthootgroup.com य 7834886464, 7994452461 पर कॉल करके संपर्क कर सकते हैं।

कब्जा सुचना (अचल संपत्ति हेत्)

इंडियाबल्स हाउसिंग फायनान्स लिमिटेड (CIN:L65922DL2005PLC136029) प्राधिकृत अधिकारी होने के नाते अधोहस्ताक्षरी ने सिक्योरिटाइजेशन एंड रिकन्स्ट्रक्शन ऑफ फायनांशियल असेट्स एंड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट ऐक्ट, 2002 के अंतर्गत और नियम 3 के साथ धारा 13(12) के साथ सिक्योरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, 2002 के साथ पढ़ते हुए प्राप्त अधिकारों का उपयोग करके कर्जदार संदीप और सविता को 20.06.2022 की सचना में वर्णन के अनुसार कर्ज खाता नं. HHLNOD00428582 की राशि रू. 19,64,508.63 (रूपये उन्नीस लाख चौंसठ हजार पाँच सौ आठ और तिरसठ पैसे मात्र) और 17.06.2022 के अनसार उस पर ब्याज उक्त सचना की प्राप्ती की तारीख से

धनराशि चुकता करने में कर्जदारों के असफल रहने पर एतद्द्वारा कर्जदार और सर्व सामान्य जनता को सूचना दी जाती है कि, अधोहस्ताक्षरी ने उक्त कानून की धारा 13 की उप-धारा 4 के साथ उक्त कानून के नियम 8 के तहत सिक्योरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, 2002 के तहत प्राप्त अधिकारों का कार्यान्वयन करके 18.08.2023 को संपत्ति पर **आधिपत्य** कर लिया है ।

स्पष्ट 60 दिनों के भीतर चुकता करने का आवाहन करते हुए अभियाचना सूचना जारी की थी ।

विशेषत: कर्जदारों और सामान्यत: जनता को एतदद्वारा संपत्ति के साथ सौदा नहीं करने के लिए सावधान किया जाता है और संपत्ति के साथ कोई भी सौदा राशि रू. 19 64 508 63 (रूपये उन्नीस लाख चौंसत हजार पाँच सौ आठ और तिरसठ पैसे मात्र) 17.06.2022 के अनुसार और उस पर ब्याज के साथ इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड के आधीन होगा।

उधारकर्ताओ का ध्यान अधिनियम की धारा 13 की उप-धारा (8) के अन्तर्गत संपत्ति / संपत्तियों को मुक्त कराने के लिए उपलब्ध समय की ओर आमंत्रित किया जाता है।

अचल संपत्ति का विवरण

फ्लैट नं . एस.एफ.-2 (एम.आई.जी.) दसरी मंजिल पर (सामने दाहिने हाथ की ओर) छत के अधिकार के साथ जिसका कुल और कवर्ड क्षेत्र 500 वर्ग फुट यानी 46.45 वर्ग मीटर्स , प्लॉट नंबर एफ-13 पर निर्मित, "एस.एल.एफ वेद विहार", गाँव लोनी, परगना और तहसील लोनी, जिला गाज़ियाँबाद, गाजियाँबाद-201102. उत्तर प्रदेश। फ्लैट नं. एस.एफ.-2 जिसकी सीमायें निम्नानसार है:-

पूर्व : 9 मीटर चौड़ी सडक़ पश्चिम: फ्लैट नं. एस.एफ-3 (एल.आई.जी.) दक्षिण : सामान्य पैसेज और फ्लैट नं. एस.एफ-1 उत्तर : प्लॉट नं. एफ-12

दिनांक · 18 08 2023 स्थान : गाजियाँबाद

सार्वजनिक सूचना

आम जनता को एतदद्वारा सूचित किया जाता है कि, हमारे क्लाइंट मैसर्स मुथूट फाईनान् लि. द्वारा 23ª, 24ⁿ & 25ⁿ August 2023 को (बंधक आमुषणों की–एनपीए खातों) आयोजि ाल. द्वारा 23-74-6 23- August 2023 को (बंदक आनुषणा कोन्द्रभार खोता) जोवाजिए होने वाली मार्वजनिक नीलामी कुछ अपरिहार्य कारणों से स्थिगित कर दी गई है और अब 20¹⁰ 21" 8 22¹⁰ September 2023 को सार्वजनिक नीलामी पुनः निर्धारित की गई है। सार्वजनिक नीलामी का स्थान एवं समय वही रहेगा जो कि पहले ही संबंधित कर्जदारों को अधिसूचित किया जा चुका है। किसी भी स्पष्टीकरण के लिए, इच्छुक व्यक्ति हमारे क्लाइंट की संबंधित शाखा में सम्पर्क कर सकते हैं।

ध्यान दें: नकली/कम शुद्धता वाले आमूषणों की नीलामी अनुसूची में कोई परिवर्तन नहीं होगा। कोहली एण्ड सोब्ती एखवोकेट

7834886464, 7994452461 पर कॉल करके संपर्क कर सकते हैं।

ए 59ए, पहली मंज़िल, लाजपत नगर-॥, नई दिल्ली - 110024 नोटः ग्राहक नीलामी की निर्धारित तिथि से पहले हमारे क्लाइंट की बकाया राशि का भुगतान करके अपने गिरवी रखे गहनों को छुड़ा सकते हैं। ग्राहक ईमेल आईडी: recoverynorth@muthoolgroup.com या

सार्वजनिक सूचना

जान जनता पर्ग रतिबृक्षत सूचित पर्या जाता है पर्ग, हनार परनाइट नसस नुबूट काइनान्स लि. द्वारा 23rd, 24th, 25th, 26th & 28th August 2023 को (बंधक आभवणों की–एनपीए खातों आयोजित होने वाली सार्वजनिक नीलामी कुछ अपरिहार्य कारणों से स्थगित कर दी गई और अब 19th, 20th, 21st, 22th & 23th September 2023 को सार्वजनिक नीलामी पनः निर्धारित जार जा 13-,20-,21-,22- व 23 September 2023 जो तारणानक नालाना पुनः निवास्त की गई है। सार्वजनिक नीलामी का स्थान एवं समय वही रहेगा जो कि पहले ही संबंधित कर्जदारों को अधिसूचित किया जा चुका है। किसी भी स्पष्टीकरण के लिए, इच्छुक व्यक्ति हमारे क्लाइंट की संबंधित शाखा में सम्पर्क कर सकते हैं। ध्यान दें: नकली / कम शुद्धता वाले आमूषणों की नीलामी अनुसूची में कोई परिवर्तन नहीं होगा।

कोहली एण्ड सोब्ती एडवोकेट ए 59ए, पहली मंजिल, लाजपत नगर-॥, नई दिल्ली - 110024

नोटः ग्राहक नीलामी की निर्घारित तिथि से पहले हमारे क्लाइंट की बकाया राशि का भुगतान करके अपने गिरवी रखे गहनों को छुड़ा सकते हैं। ग्राहक ईमेल आईडीः recoverynorth@muthootgroup.com य 7834886464, 7994452461 पर कॉल करके संपर्क कर सकते हैं।

सार्वजनिक सूचना

जनता को एतद्वारा सूचित किया जाता है कि, हमारे क्लाइंट् मैसर्स मुथूट फाईना लि. द्वारा 23rd August 2023 को (बंधक आभूषणों की-एनपीए खातों) आयोजित होने वाली सार्वजनिक नीलामी कुछ अपरिहार्य कारणों से स्थगित कर दी गई है और अब 22™ September 2023 को सार्वजनिक नीलामी पुनः निर्धारित की गई है। सार्वजनिक नीलामी क स्थान एवं समय वही रहेगा जो कि पहले ही संबंधित कर्ज़दारों को अधिसूचित किया जा चुक है। किसी भी स्पष्टीकरण के लिए, इच्छुक व्यक्ति हमारे क्लाइंट की संबंधित शाखा में सम्पक कर सकते हैं। ध्यान दें: नकली / कम शुद्धता वाले आभूषणों की नीलामी अनुसूची में कोई परिवर्तन नहीं होगा।

प्राधिकत अधिकारी अपने गिरवी रखे गहनों को छुड़ा सकते हैं। ग्राहक ईमेल आईडी: recoverynorth@muthoolgroup.com य 7834886464, 7994452461 पर कॉल करके संपर्क कर सकते हैं। इंडियाबल्स हाउसिंग फायनान्स लिमिटेड

कोहली एण्ड सोब्री एडवॉकेट ए 59ए, पहली मंज़िल, लाजपत नगरनी, नई दिल्ली - 110024 नोटः ग्राहक नीलामी की निर्धारित तिथि से पहले हुमारे क्लाइंट की बकाया राशि का भुगतान करके

FAZE THREE AUTOFAB LIMITED

(CIN: L17120DN1997PLC000196)

Corporate Office: 63, 6th Floor, Mittal Court, C Wing, Nariman Point, Mumbai – 400 021, India Tel: 91 (22) 6242 1313/ 4351 4444 Fax: 91 (22) 2287 2637 E-mail: info@fazethreeautofab.com Website: www.fazethreeautofab.com

Recommendations of the Committee of Independent Directors ("IDC") of Faze Three Autofab Limited ("Company") pursuant to the Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations"), on the Voluntary Delisting Offer made by Mr. Ajay Brijlal Anand ("Acquirer" or "Promoter") along with the Persons acting in concert (PACs) as defined below to the Public Shareholders of the Company as per the Securities and Exchange Board o

	Name of the Company	Faze Three Autofab Limited
2.		
3.	Details of the Offer pertaining to the Company	Voluntary Delisting Offer made by the Acquirer and PACs, to acquire 26,89,006 equity share: ₹ 10/- face value of the Company representing 25.08% of the paid-up capital of the Company f the Public shareholders and consequently voluntary delist the equity shares of the Company f the stock exchange where Equity Shares are presently listed i.e., BSE Limited, pursuant to the S Delisting Regulations. • Floor price: ₹ 64.22/- • Indicative price: ₹ 65/- • Methodology for Delisting: Through reverse book building process. The IDC reviewed the following documents: • Initial Public Announcement dated May 15, 2023 ("IPA"); • Detailed Public Announcement dated August 17, 2023 ("IPA"); • Letter of Offer dated August 17, 2023 ("LoF").
4.	Name(s) of the acquirer and PAC with the acquirer	Mr. Ajay Brijlal Anand ("Acquirer" or "Promoter") along with Mrs. Rashmi Anand ("PAC 1"), Mr. Sal Anand ("PAC 2"), Mr. Vishnu Anand ("PAC 3"), Ms. Rohina Anand ("PAC 4"), Ajay Anand (HUF) ("I 5"), Instyle Investments Private Limited ("PAC 6") and Anadry Investments Private Limited ("PAC as persons acting in concert with the Acquirer (collectively referred to as the "PACs").
5.	Name of the Manager to the offer	Keynote Financial Services Limited Contact Person: Sunu Thomas Tel. No.: 91-22-6826 6000 Email: mbd@keynoteindia.net Address: The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028. SEBI Registration Number: INM 00003606
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	Mr. Vinit Rathod – Chairperson and Member Mr. Manan Shah – Member Mr. Kartik Jethwa – Member
7.	IDC Member's relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any.	 a. All members of IDC are presently acting in the capacity of Independent Directors on the Boothe Company; b. None of the members of IDC holds any equity shares or other securities of the Company; c. None of the members of IDC have any contracts / relationship with the Company, except Directorship as above. d. Below are the details of membership held by the members of IDC in the Statutory Committee the Board of Directors of the Company: i. Mr. Vinit Rathod is the Chairman of Audit Committee, Nomination and Remuneration Commit and Stakeholder Relationship Committee; iii. Mr. Manan Shah is a Member of Audit Committee, Nomination and Remuneration Commit Stakeholder Relationship Committee and Corporate Social Responsibility Committee; iii. Mr. Kartik Jethwa is not a member in any of the Statutory Committees of the Board of Director of the Company.
8.	Trading in the Equity shares/other securities of the Company by IDC Members.	None of the members of IDC have traded in any of the Equity Shares / other securities of Company: a. During the twelve months period preceding the date of the IPA; b. During the period between the date of the IPA and the date of this recommendation (i.e., Aug. 22, 2023)
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	Since, the Acquirer and PAC 1, PAC 2, PAC 3, PAC 4, PAC 5 are individuals and HUF, respective the establishment of IDC members relation with them considering parameters viz. the Directors and Shareholding is not applicable. None of the Members of IDC: a. are Directors of the Board of the PAC 6 and PAC 7; b. hold any equity shares/ other securities of the PAC 6 and PAC 7; c. have any contracts / relationship with the Acquirer or the PACs.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members.	Not applicable since the Acquirer and PAC 1, PAC 2, PAC 3, PAC 4, PAC 5 are individuals and Frespectively. Not applicable since the Equity shares/ other securities of PAC 6 and PAC 7 are not listed.
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable.	Based on the review of IPA, DPA and LoF issued by the Manager to the Delisting Offer on be of the Acquirer and PACs, and valuation report of equity shares issued by Mr. S Sundararan Chartered Accountant and Registered Valuer (Reg No:- IBBI/RV/06/2018/10238), the Member IDC recommended that: a. Floor price: ₹ 64.22 (Rupees Sixty Four and Twenty Two Paise only) has been calculate accordance with the SEBI Delisting Regulations and to that extent is fair and reasonable; b. Indicative price: ₹ 65.00 (Rupees Sixty Five only) is higher than the Floor Price. The members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delis Regulations.
12.	Summary of reasons for recommendation	Based on review of the IPA, DPA and LoF issued by the Manager to the Delisting Offer on behat the Acquirer and PACs, the members of IDC have considered the following reasons for making recommendations in paragraph 11 above: a. Floor price: ₹ 64.22/- (Rupees Sixty Four and Twenty Two Paise only) has been calculate accordance with the SEBI Delisting Regulations and to that extent is fair and reasonable; b. Indicative price: ₹ 65.00 (Rupees Sixty Five only) is higher than the Floor Price. c. The proposed delisting offer will provide public shareholders an opportunity to realize immed and certain value for their Equity Shares at a price which will be discovered by way of the revelook building process. d. In terms of SEBI Delisting Regulations, if the discovered price pursuant to the reverse building is less than or equal to the Indicative Price, then the Acquirer will be required to purchase equity shares of the Public Shareholders at the Indicative Price. The IDC, however suggests that the Public Shareholders of the Company should independe evaluate the delisting offer, market performance of the Company scrip, the performance of Company and take informed decision in respect of the Delisting Offer. The statement of recommendation of IDC will be available on the website of the Company at w fazethreeautofab.com.
13.	Disclosure of the Voting Pattern	Tazethreeautorab.com. The recommendations were unanimously approved by the members of the IDC.
14.	Details of Independent	None
	Advisors, if any.	

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Company under the SEBI Delisting Regulations. For and on behalf of

15. Any other matter(s) to None

be highlighted.

Place: Mumbai

The Committee of Independent Directors of Faze Three Autofab Limited

Date: August 22, 2023 Vinit Rathod Chairperson

CAPRIGLOBAL कॅप्री ग्लोबल हाऊसिंग फायनान्स लिमिटेड

HOUSING FINANCE LIMITED स्रोतिहास कार्यालयः १वी, २रा मजला, पुसा रोड, नवी दिल्ली-११००६०. **नोंदणीकृत आणि निगम कार्योलय**ः ५०२, टॉवर-ए, पेनिन्सुल्ला बिझनेस पार्क, सेनापती बापट मार्ग, लोअर परेल, मुंबई-४०००१३

मागणी सूचना

सिक्युरिटी इंटरेस्ट (इन्फोर्समेंट) रुल्स, २००२ चे नियम ३(१) सहवाचता सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स ॲन्ड इन्फॉर्समेंट ऑफ सिक्युरिटी इंटरेस ॲक्ट. २००२ चे कलम १३(२) अन्वये. निम्नस्वाक्षरीकार हे सिक्यरिटायझेशन ॲन्ड रिकन्स्टक्शन ऑफ फायनान्शियल असेटस ॲन्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट. २०० (सदर ॲक्ट) अन्वये कॅप्री ग्लोबल हाऊसिंग फायनान्स लिमिटेड (सीजीएचएफएल) चे प्राधिकृत अधिकारी आहेत. सदर ॲक्टचे कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्त (एन्फोर्समेंट) रुल्स. २००२ चे नियम ३ चे अन्वये प्राप्त केलेल्या अधिकारांच्या आधारे निम्नस्वाक्षरीकारांनी सदर ॲक्टचे कलम १३(२) अन्वये मागणी सचना जारी करून खालील (एरकासन्) रुप्त, राज्य र नायम २ च अन्यय प्राप्त कालत्या आयकाराच्या आया मानस्वातराकाराना तर, अवट काला २५ २५ (४) अन्यय मागणा सूचना जारा करून खालार कर्जदारांन ("स्वर कर्जदार") यांना संबंधित मागणी सूचनेतील नमूर रकमेच्या परत्यकेडीकरिता सांगितले आहे. यो ताया सार्वेधित खालाती सुच्दा रोच्या आली आहे. यरील संदर्भात असराय कर्जदारांद्वारे निष्पादित केरोला कर्जकरार सहवाचता इतर दस्तावज /लिखित अन्यये देव, प्रदान आणि/वा वस्ताच्या सार्वेधनी खालातील नमूद तारखेपासून लागू असरात्या पूरील व्याजासह, येथे खाली नमूद केलेली रक्कम, ह्या सूचनेच्या प्रसिध्दीच्या तारखेपासून ६० दिवसांच्या आंत सीजीएचएफएलला प्रदान करण्यासाठी सदर कर्जदारांना याद्वारे पुन्हा एकद सचना देण्यात येत आहे. कर्जाच्या देय परतफेडीकरिता तारण म्हणन, कर्जदारांद्रारे, अनक्रमे खालील मत्ता सीजीएचएफएलकडे गहाण ठेवण्यात आल्या आहेत.

-	.6	£ ,				
	अ.	कर्जदार/हमीदाराचे नाव	मागणी सूचना	तारण मत्तेचे वर्णन		
	क्र.		दिनांक आणि रक्कम	(स्थावर मिळकत)		
	٧.	(कर्ज खाते क्र. एलएनएचएलबीडीएल००००१६५२६	२१-०८-२०२३	फ्लॅट क्र. १०५, पहिला मजला, क्षेत्र मोजमापीत ५२९ चौ फु पिसरनाथ हाईट्स, सर्वे क्र.		
		बदलापूर शाखा) प्रमोद पुंडलिक दायरे (कर्जदार)	रु. १०४७५५८/-	१८८/८, सीटीएस क्र.१३०, १३१, १३२, १३३, १३४ व १२३, कर्जत मुखाड		
		सौ. सुरेखा पुंडलिक दायरे (सह कर्जदार)		रोडजवळ, मौजे कलंबा, तालुका कर्जत, जिल्हा रायगड, महाराष्ट्र-४१०१०१ धारक		
				मिळकतीचे सर्व भाग आणि विभाग.		

जर सदर कर्जदारांनी वरील नमुद केल्याप्रमाणे सीजीएचएफएलला प्रदान करण्यात कसूर केल्यास सीजीएचएफएल ॲक्टचे कलम १३(४) आणि लाग् असलेले रुल्स अन्वये, परिव्य आणि परिणागाप्रमाणे सदर कर्नदारांच्या पूर्णणणे जोखीमीवर वरील तारण मत्तांच्या प्रती कार्यवाही करील. सदर कर्जदारांना सीजीएचएफएल च्या पूर्व लेखी संमतीशिवाय विक्री, भाडेगडू वा अन्य मार्गे वरील सदर मत्तां हस्तांतरण करण्यापासून अँक्ट अन्यये मनाई करण्यात येत आहे. कोणतीही व्यक्ती जी सदर अँक्ट वा त्याअंतर्गत बनविलेल्या रूल्सच्या तरतुदीचे उछुंघन यासाठी प्रोत्साहन देते असल्यास, ॲक्ट अन्वये तरतूद केल्याप्रमाणे कारावास किंवा शिक्षेस पात्र असेल

सही/- (प्राधिकृत अधिकारी), कॅप्री ग्लोबल हाऊसिंग फायनान्स लिमिटेड करिता ठिकाणः बदलापूर दिनांकः २३/०८/२०२३

सांकेतिक कब्जा सूचना

दिनांक: ऑगस्ट २३, २०२३

शादादा Bank श स मजला, रोड क्र.१, प्लाट क्र.- जार, जार, वामळे इंडस्ट्रीयल ईस्टेट, ठाणे, महाराष्ट्र- ४००६०४. शाखा कार्यालय: आयसीआयसीआय बँक लिमिटेड, कार्यालय क्र.२०१-बी. २ रा मजला, रोड क्र.१, प्लॉट क्र.- बी३, वायफाय आयटी पार्क,

आयसीआयसीआय बँक लिमिटेड (''तारण धनको'', या शब्दात त्यांचे उत्तराधिकारी व अभिहस्तांकित समाविष्ट) आणि खालील नमूद कर्जदार आणि सह-कर्जदार (''कर्जदार'' या शब्दात त्याचे/तिचे/त्यांचे संबंधित उत्तराधिकारी, अभिहस्तांकित व वारस समाविष्ट) यांच्यातील कर्जे करारानुसार गृह कर्ज सुविधा मंजूर केली होती. निम्नस्वाक्षरीकारांनी तारण धनकोंचे प्राधिकृत अधिकारी (''प्राधिकृत अधिकारी'') म्हणून सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रवशन ऑफ फायनान्शियल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ ("'अधिनियम'') अन्वये आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स २००२ (''रुल्स'') च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून अधिनियमाच्या कलम

रकमांची परतफेड सदर सूचेनेच्या प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते. सदर सूचनेतील दावा केलेल्या रकमेची परतफेड करण्यात कर्जदार/सहकर्जदार असमर्थ ठरल्याने आणि टाळाटाळ केल्याने याद्वारे कर्जदार/सहकर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी येथे खाली वर्णन केलेल्या मिळकतीचा कब्जा त्यांना सदर ॲक्टच्या कलम १३(४) सहवाचता सदर रूल्सच्या नियम ८ अन्वये प्राप्त अधिकारांचा वापर करून घेतला. मिळकर्तींचा सांकेतिक कब्जा घेतल्याच्या तारखेसह तपशील खाली दिले आहेत :-

१३(२) अन्वये मागणी सूचना जारी करून खालील नमूद कर्जदार/सहकर्जदार ह्यांना सदर सूचनेत अधिक विशेषत: नमूद आणि कर्ज करारानुसार देय

अ.	कर्जदाराचे नाव/	मिळकतीचे वर्णन/	मागणी सूचनेची तारीख/	शाखेचे
क्र.	कर्ज खाते क्रमांक	सांकेतिक कब्जाची तारीख	मागणी सूचनेतील रक्कम (रू.)	नाव
٤.	दिनेश सदाशिव देशपांडे आणि	सप्तशुना दर्शन अपार्टमेंट.,-०२, तळ मजला, आगरटाकळी	मार्च २०, २०२३	नाशिक
	प्रमोद देवरू मुळे-	शिवार, प्लॉट क्र. २३, स.क्र. २४/२डी+२५/१	₹.	
	एलबीएनएएस०००००३५८७९५	एबीसीडीई/१+२५ शिवाजी नगर महाराष्ट्र नाशिक-	१,८९,३९१.००/-	
		४२२००१/ ऑगस्ट २१, २०२३		

वरील नमद कर्जदार/हमीदार यांना रक्कम चकती करण्यासाठी याद्वारे ३० दिवसांची सचना देण्यात येत आहे. अन्यथा सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ८ आणि ९ अंतर्गत तरतुर्दीनुसार सदर सूचना प्रसिद्धी तारखेपासून ३० दिवसांच्या समाप्तीनंतर गहाण मिळकतीची विक्री करण्यात येईल

ठिकाण: नाशिक तारण धनको

FAZE THREE AUTOFAB LIMITED (CIN: L17120DN1997PLC000196)

Corporate Office: 63, 6th Floor, Mittal Court, C Wing, Nariman Point, Mumbai – 400 021, India Tel: 91 (22) 6242 1313/ 4351 4444 Fax: 91 (22) 2287 2637 E-mail: info@fazethreeautofab.com Website: www.fazethreeautofab.com

Recommendations of the Committee of Independent Directors ("IDC") of Faze Three Autofab Limited ("Company") pursuant to

		es) Regulations, 2021 ("SEBI Delisting Regulations").
1.	Date	August 22, 2023
2.	Name of the Company	Faze Three Autofab Limited
3.	Details of the Offer pertaining to the Company	Voluntary Delisting Offer made by the Acquirer and PACs, to acquire 26,89,006 equity shares of 10/- face value of the Company representing 25.08% of the paid-up capital of the Company from the Public shareholders and consequently voluntary delist the equity shares of the Company from the stock exchange where Equity Shares are presently listed i.e., BSE Limited, pursuant to the SEI Delisting Regulations. • Floor price: ₹ 64.22/- • Indicative price: ₹ 65/- • Methodology for Delisting: Through reverse book building process. The IDC reviewed the following documents: • Initial Public Announcement dated May 15, 2023 ("IPA"); • Detailed Public Announcement dated August 17, 2023 ("DPA"); • Letter of Offer dated August 17, 2023 ("LoF").
4.	Name(s) of the acquirer and PAC with the acquirer	Mr. Ajay Brijlal Anand ("Acquirer" or "Promoter") along with Mrs. Rashmi Anand ("PAC 1"), Mr. Sanja Anand ("PAC 2"), Mr. Vishnu Anand ("PAC 3"), Ms. Rohina Anand ("PAC 4"), Ajay Anand (HUF) ("PA 5"), Instyle Investments Private Limited ("PAC 6") and Anadry Investments Private Limited ("PAC 7 as persons acting in concert with the Acquirer (collectively referred to as the "PACs").
5.	Name of the Manager to the offer	Keynote Financial Services Limited Contact Person: Sunu Thomas Tel. No.: 91-22-6826 6000 Email: mbd@keynoteindia.net Address: The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028. SEBI Registration Number: INM 000003606
6.	Members of the Com- mittee of Independent Directors (Please indicate the chairper- son of the Committee separately)	Mr. Vinit Rathod – Chairperson and Member Mr. Manan Shah – Member Mr. Kartik Jethwa – Member
7.	IDC Member's relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any.	 a. All members of IDC are presently acting in the capacity of Independent Directors on the Boar of the Company; b. None of the members of IDC holds any equity shares or other securities of the Company; c. None of the members of IDC have any contracts / relationship with the Company, except the Directorship as above. d. Below are the details of membership held by the members of IDC in the Statutory Committees the Board of Directors of the Company; i. Mr. Vinit Rathod is the Chairman of Audit Committee, Nomination and Remuneration Committee and Stakeholder Relationship Committee; iii. Mr. Manan Shah is a Member of Audit Committee, Nomination and Remuneration Committee; iii. Mr. Kartik Jethwa is not a member in any of the Statutory Committees of the Board of Director of the Company.
8.	Trading in the Equity shares/other securities of the Company by IDC Members.	None of the members of IDC have traded in any of the Equity Shares / other securities of the Company: a. During the twelve months period preceding the date of the IPA; b. During the period between the date of the IPA and the date of this recommendation (i.e., Augu 22, 2023)
9.	IDC Member's	Since, the Acquirer and PAC 1, PAC 2, PAC 3, PAC 4, PAC 5 are individuals and HUF, respective

the establishment of IDC members relation with them considering parameters viz. the Directorship relationship with the and Shareholding is not applicable. acquirer (Director, Equity shares owned None of the Members of IDC: a. are Directors of the Board of the PAC 6 and PAC 7; any other contract / relationship), if any. b. hold any equity shares/ other securities of the PAC 6 and PAC 7; c. have any contracts / relationship with the Acquirer or the PACs. 10. Trading in the Equity Not applicable since the Acquirer and PAC 1, PAC 2, PAC 3, PAC 4, PAC 5 are individuals and HUF, shares/other securities Not applicable since the Equity shares/ other securities of PAC 6 and PAC 7 are not listed. of the acquirer by IDC Members. 11. Recommendation on Based on the review of IPA, DPA and LoF issued by the Manager to the Delisting Offer on behalf the Open offer, as to of the Acquirer and PACs, and valuation report of equity shares issued by Mr. S Sundararaman whether the offer is fair Chartered Accountant and Registered Valuer (Reg No:- IBBI/RV/06/2018/10238), the Members of IDC recommended that: and reasonable. a. Floor price: ₹ 64.22 (Rupees Sixty Four and Twenty Two Paise only) has been calculated accordance with the SEBI Delisting Regulations and to that extent is fair and reasonable; b. Indicative price: ₹ 65.00 (Rupees Sixty Five only) is higher than the Floor Price. The members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations. 12. Summary of reasons Based on review of the IPA, DPA and LoF issued by the Manager to the Delisting Offer on behalf of the Acquirer and PACs, the members of IDC have considered the following reasons for making the recommendations in paragraph 11 above: a. Floor price: ₹ 64.22/- (Rupees Sixty Four and Twenty Two Paise only) has been calculated in accordance with the SEBI Delisting Regulations and to that extent is fair and reasonable b. Indicative price: ₹ 65.00 (Rupees Sixty Five only) is higher than the Floor Price. c. The proposed delisting offer will provide public shareholders an opportunity to realize immediate and certain value for their Equity Shares at a price which will be discovered by way of the reverse book building process d. In terms of SEBI Delisting Regulations, if the discovered price pursuant to the reverse book building is less than or equal to the Indicative Price, then the Acquirer will be required to purchase the equity shares of the Public Shareholders at the Indicative Price. The IDC, however suggests that the Public Shareholders of the Company should independently evaluate the delisting offer, market performance of the Company scrip, the performance of the Company and take informed decision in respect of the Delisting Offer.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all th information required to be disclosed by the Company under the SEBI Delisting Regulations

The recommendations were unanimously approved by the members of the IDC.

fazethreeautofab.com.

Disclosure of the

Voting Pattern

Advisors, if any.

be highlighted.

14. Details of Independent None

15. Any other matter(s) to None

The statement of recommendation of IDC will be available on the website of the Company at www

For and on behalf of The Committee of Independent Directors of

Faze Three Autofab Limited

शुध्दीपत्रक

दिनांक २२.०८.२०२३ रोजी नवशक्त वत्तपत्रात प्रकाशित झालेल्या **वॅलिएं** ऑर्गेनिक्स लिमिटेड यांच्या १८व्या वार्षिक सर्वसाधरण सभेच्या सचने मध्ये शेवटी खाली डाव्या बाजूस ठिकाण आणि दिनांकांच्या जागी दिनांक ऑगस्ट २१, २०२२ अशी <mark>छापण्यात आलेली</mark> असन ते दिनांक ऑ

२१, २०२३ असे वाचण्यात यावे.

गैरसोयीबद्दल क्षमा असावी

FICICI Bank

शाखा कार्यालय: आयसीआयसीआय बँक लि., कार्यालय क्रमांव २०१-बी. २ रा मजला. रोड नं. १. प्लॉट नं. बी३. वायफाय आयर्ट पार्क, वागळे इंडस्टीयल इस्टेट, ठाणे, महाराष्ट्र-४००६०४.

कर्जदाराचे नाव **लक्ष्मण दीपक पचकले, एलएएन क्र. एलबीएमयुएम००००५१७५३४९** अंतर्गत पान **क्र** १६ वर १८ जुलै, २०२३ रोजी नवशक्ती (मराठी), मुंबई आवृत्तीमध्ये प्रकाशित प्रत्यक्ष कब्जा सूचन गहिरातीचा सर्दर्भ, अनवधानाने झालेल्या चुकीमुळे **मागणी सूचनेची तारीख** ही ०**८ फेब्रुवारी, २०२२** च्य ऐंवजी **०६ जुलै, २०२१** अशी नमुद करण्यात आली होती. आम्ही त्यामुळे **०८ फेब्रुवारी, २०२२** अर्श वाचण्याची विनंती करित आहोत.

शुध्दिपत्र

वरील सदर सचनेतील इतर मजकरात कोणताही बदल नाही. प्राधिकृत अधिकारी दिनांक: २३ ऑगस्ट. २०२३ ठिकाण: मुंबई आयसीआयसीआय बँक लिमिटेड

जाहीर सूचना

सर्वसाधारण जनतेला याद्वारे सूचित करण्यात येते की आमचे अशिल में. मुथूट फायनान्स लि. यांनी 23^d, 24th & 25th August 2023 रोजी अनुसूचित केलेला प्रस्तावित सार्वजनिक लिलाव (तारण वागिन्यांचा) काही अपरिहार्य परिस्थितीमुळ, पुढे ढकलण्यात आला आहे आणि आता तो 22^d, 23^d & 25th September 2023 ला अनुसूचित करण्यात आला आहे. सार्वजनिक लिलावाची जाग व वेळ तीच राहिली जी संबंधित कर्जदारांना आधीच सूचित करण्यात आली आहे. कोणत्याही स्पष्टीकरणासाठी, स्वारस्य असलेल्या व्यक्ती आमच्या अशिलांच्या संबंधित शाखा कार्यालयाशी संपर्क साध शकतात.

टिप : बनावट / कमी दर्जाच्या दाँगिन्यांच्या लिलावाच्या वेळापत्रकात कोणताही बदल होणार नाही.

कोहली अँड सोबती ॲडवोकेट्स, ए 59ए, पहिला मजला, लाजपत नगर-॥, नवी दिल्ली - 110024

टीपः ग्राहक आमच्या अशिलाकडील थकबाकी भरून, नियोजित लिलाव दिनांकाच्या पूर्वी त्यांचे तारण ठेवलेले दागिने सोडवून घेऊ शकतात. अधिक माहिती साठी संपर्क साधा recoverynorth@muthootgroup.com कॉल कराः 7834886464, 7994452461.

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF



NARMADA GELATINES LIMITED

Corporate Identification Number ("CIN"): L24111MP1961PLC016023
Registered Office: Room No. 28, Caravs Building, 15, Civil Lines, Jabalpur-482001, Madhya Pradesh, India Tel: +91 9893276521; Email: ngljbp@rediffmail.com; Website: www.narmadagelatines.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,12,398 (FIFTEEN LAKHS TWELVE THOUSAND THREE HUNDRED AND NINETY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, REPRESENTING 25% OF THE TOTAL VOTING SHARE CAPITAL, OF NARMADA GELATINES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY PIONEER JELLICE INDIA PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1") AND ASHOK MATCHES AND TIMBER INDUSTRIES PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER ACQUIRER 1 AND ACQUIRER 2 ARE COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 15,12,398 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the voting share capital of the Target Company. This offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated June 09, 2023 ("PA"); (b) the Detailed Public Statement published on June 13, 2023 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Swadesh (Hindi, Jabalpur edition) (where the Registered Office of the Target Company is situated) ("DPS"); (c) the Letter of Offer dated August 11, 2023 ("LOF") is being issued by Saffron Capital Advancement and Capital Advancement and Corrigendum"), on behalf of the Acquirers in respect of the Open Offer.

This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2023/31302/1 dated August 03, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS and/or LOF

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 303- (Rupees Three Hundred and Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for Offer Price) beginning on page 25 of the LOF.
- The Committee of Independent Directors of the Target Company (the "IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI (SAST) Regulations. The recommendations were unanimously approved by the Members of the IDC on August 16, 2023 and published on August 18, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation shall be available on the Website of SEBI at https://www.sebi.gov.in and BSE website at https://www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The LOF dated August 11, 2023, was dispatched through electronic mode and physical mode on August 11, 2023 and August 16, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. August 08, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LoF along with Form of Acceptance and SH-4 is also available for downloading on the websites of SEBI, the Stock Exchange and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
- Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page 30 of the LoF in relation to inter alia the procedure for tendering their Equity
- Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
 - a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page 31 of the LOF.
- b. In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page 33 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page 32 of the LOF to the Acquisition of the Acquisition Standard Time described in paragraph IX at page 33 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") of Wednesday, September 06, 2023. Please also read and follow the detailed procedure described in paragraph IX of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLoF") was submitted to SEBI on June 19, 2023. SEBI issued its observations on the DLoF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2023/31302/1 dated August 03, 2023. SEBI's observations have been incorporated in the LOF. This offer opening public announcement and Corrigendum also serves as a corrigendum to the PA and DPS, and as required in terms of the SEBI Letter.

प्राधिकत अधिकारी

The Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

- a. In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, the sale/purchase of sale shares and change in control of the Target Company, as envisaged in the Share Purchase Agreement, was consummated on Friday, July 14, 2023 (i.e., after expiry of 21 working days from the date of the Detailed Public Statement, i.e. June 13, 2023). Out of the said sale shares, Pioneer Jellice India Private Limited acquired 24,95,454 Equity Shares and Ashok Matches and Timber Industries Private Limited acquired 20,41,735 Equity Shares from Alfamont (Mauritius) Limited through an off-market transaction at a price of 129/- per Equity Share. Further, the Acquirers and the Seller have complied with the provisions of Regulation 29(1) and 29(2) of SEBI (SAST) Regulations, respectively. The above details have been incorporated in paragraph III A 9 on page 10 of the LOF.
- b. Acquirers, Seller and Target Company have entered into an addendum to the Share Purchase Agreement dated July 14, 2023. The above details have been incorporated in paragraph III A 10 on page 10 of the LOF.
- c. The Board of Directors of the Target Company was reconstituted in its meeting held on Friday, July 14, 2023, whereby the Directors on the Board Mr. Ravindra K. Raje (Non-Executive Non-Independent Director), Mr. Gaurang Shah (Non-Executive Non-Independent Director), Mrs. Drushti R Desai (Non-Executive Non-Independent Director) have tendered their resignation to the Board which was accepted by the Board with immediate effect and Mr. S. Annamalai, Mr. S. Maheswaran, Mr. B Vijayadurai and Mrs. Manimegalai Thangamani were appointed as additional directors of the Target Company. Mr. Ashok Kumar Kapur (Whole time director) and Mr. Kailasam Krishnamoorthy (Independent Director) continue to hold their directorship in the Target Company. The composition of Board of Directors of the Target Company has been updated to reflect the above in paragraph VI 19 on page 22 of the LOF.
- d. In accordance with Regulation 24(4) of SEBI (SAST) Regulations, Mr. S. Annamalai and Mr. S. Maheswaran, vide letters dated July 18, 2023 have undertaken not to participate in any deliberations of the Board of Directors of the Target Company or vote on any matter in relation to the Open Offer. The same has been updated/incorporated in paragraph III A 12 on page 10 of the LOF.
- e. Updation of trading status of Equity Shares of Target Company in the LOF at Paragraph VI.3 and Paragraph VIII.A.1. Updation of shareholding pattern of Acquirers as on date of Letter of Offer at Paragraph V 1.7 and Paragraph V 2.7.
- g. The following additions/updation were made at Paragraph I Key Definitions Section and at all relevant places in the LOF
- (i) Adding the term "Incoming Promoter" to the term "Acquirers" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer.
- (ii) Changing the term "Promoter" to "Outgoing Promoter" and clubbing with the term "Seller" under Key Definitions on page no. 7 of the LOF and at all relevant places in the Letter of Offer. h. The following addition were made at Paragraph X – Documents for Inspection Section of the LOF:
- (i) Copy of Addendum to Share Purchase Agreement dated July 14, 2023.
- The following confirmations were included in the LOF in relation to Acquirers:
- (i) Acquirers confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made there under, also by any other Regulator and no other statutory approval is pending as on date the LOF at Paragraph V 1.10 and Paragraph V 2.10.
- (ii) As on date of the LOF no Show Cause Notice ("SCN") has been issued against Acquirers, which may impact this Open Offer at Paragraph V 1.16 and Paragraph V 2.15.
- (iii) As on date of the LOF neither any penalty has been levied nor any directions are subsisting against the Acquirers by any regulatory authority at Paragraph V 1.17 and Paragraph V 2.16.
- (iv) Acquirers are not registered under any other act or with regulator, requiring their approval at Paragraph V 1.22 and Paragraph V 2.20.
- (v) Acquirer 2 is the promoter shareholder of Acquirer 1 at Paragraph V 2.11. The following confirmations were included in the LOF in relation to Target Company:
- (i) As on date of the LOF, the trading in the equity shares of the Company are not suspended at Paragraph VI.3
- (ii) Target company is not registered under any other act or with regulator, requiring their approval at Paragraph VI.13.

Activity

- (iii) Target Company confirm that there are no directions subsisting or proceedings pending against the Company under the SEBI Act, 1992 and the regulations made thereunder, also by any other Regulator and no other statutory approval is pending as on date this LOF. The Target Company further confirm that there was no penalty has been levied or any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority, as on date of this LOF at Paragraph VI.14. (iv) There were no Open Offers in the past in the Target Company at Paragraph VI.15.
- (v) As on date of the LOF, no Show Cause Notice ("SCN") has been issued against Target Company which will impact the Open Offer at Paragraph VI.16.
- (vi) As on date of the LOF (except as mentioned in Paragraph VI.24), neither any penalty has been levied nor any directions are subsisting against the Target Company and Directors of Target Company, by any regulatory authority at Paragraph VI.17.
- 11. Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case any such statutory approvals are required by the As on the date, or the Norwest, in case any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page 29 of the LOF for further details.

12. Schedule of Major Activities of the Offer:

Activity	Day and Date	(Day and Date)
Public Announcement (PA)	Friday, June 09, 2023	Friday, June 09, 2023
Publication of DPS in the newspapers	Tuesday, June 13, 2023	Tuesday, June 13, 2023
Last date for filing of draft letter of offer with SEBI	Tuesday, June 20, 2023	Tuesday, June 20, 2023
Last date for public announcement of competing offer(s) (2)	Wednesday, July 05, 2023	Wednesday, July 05, 2023
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Wednesday, July 12, 2023	Friday, August 04, 2023 (3)
Identified Date ⁽⁴⁾	Friday, July 14, 2023	Tuesday, August 08, 2023
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Friday, July 21, 2023	Thursday, August 17, 2023
Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, July 26, 2023	Tuesday, August 22, 2023
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Wednesday, July 26, 2023	Tuesday, August 22, 2023
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Thursday, July 27, 2023	Wednesday, August 23, 2023
Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, July 28, 2023	Thursday, August 24, 2023
Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, August 10, 2023	Wednesday, September 06, 2023
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Monday, August 28, 2023	Thursday, September 21, 2023
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Monday, September 04, 2023	Friday, September 29, 2023

(1) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates. (2) There is no competing offer to this Offer.

(3) Actual date of receipt of SEBI observations on the LOF.

(4) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF would be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.

The Acquirers and their directors in their capacity as directors, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations in respect of the Open Offer.

14. This Offer Opening Public Announcement and Corrigendum would also be available on SEBI's website at www.sebi.gov.in and Manager to the Offer website at www.seffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

SAFFRON

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India, Tel. No.: +91 22 49730394; Fax: N.A. Email Id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com Investor Grievance Id: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211; Validity: Permanent Contact Person: Gaurav Khandelwal/Saurabh Gaikwad

Cameo Corporate Services Limited Subramanian Building", No.1, Club House Road, Chennai - 600 002, Tamilnadu, India **Te**l: +91 44 4002 0700; **Fax**: +91 44 2846 0129 Email: investor@cameoindia.com

REGISTRAR TO THE OFFER

Original Schodule

Revised Schedule

Website: www.cameoindia.com SEBI Registration: INR000003753: Validity: Permanent Contact Person: Sreepriya. K

Date: August 22, 2023

Adfactors 250

Date: August 22, 2023 Place: Mumbai Chairperson

Vinit Rathod